

# Upstate New York Chapter Newsletter

## 2014 OFFICERS

### **PRESIDENT**

William Kimball, MAI

### **VICE-PRESIDENT**

Mark Grant

### **TREASURER**

William Beyerbach, MAI, SRA

### **SECRETARY**

Philip Coughlin, MAI

### **Executive Director**

Yvette Molinas

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Warwick, NY 10990

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### **Upcoming Online Education**

☑ For list of courses & seminars, follow link below:

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## Chapter News

At our October installation dinner meeting held at the Best Western in Syracuse, the Upstate NY Chapter installed the new slate of officers and directors for the year 2015.

The Officers and Directors installed are as follows:

B. Kimball, MAI – President

M. Grant – Vice President

W. Beyerbach, MAI, SRA – Treasurer

P. Coughlin, MAI - Secretary

Directors elected for a 3-year term on the Board

Expiring December 31, 2017:

Daniel Barnard

Robin Kubicki, MAI

John Rynne, MAI, SRA

Christopher L. Harland, MAI

These officers will be joining the following Board of Director members:

Michael Coles

Shawn Riley

Pamela Bukys

Denise Rhoads

Immediate Past President:

John Mako, MAI, SRA

The night was delightful and well attended. Congratulations to all!



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### **Upcoming 2015 Education Schedule**

**April 17, 2015:** 7-Hour USPAP Update Course, Location: Rochester, NY, Jim Murrett, MAI, SRA Instructor.

**May 15, 2015:** Franz Ross and Adam Alessi, two-part home grown business valuation seminar, "Understanding the New Role of the Appraisal in Commercial Banking and Going Concern Allocation", and Part 2, "Raising the Bar; Complex Properties, a Risk-Based Approach to Allocations and Investment", Location: The Greater Syracuse Association of Realtors, Syracuse, NY. (7 – Hour total CE)

**June 5, 2015:** Case Studies, The Inn on the Lake, Canandaigua, Nathan Gabbert, SRA Facilitator.

**September 25, 2015:** Business Practices & Ethics, The Hotel Utica, Utica, Jim Murrett, MAI, SRA Instructor

**October 16, 2015:** Analyzing Tenant Credit Risk & Commercial Lease analysis (7 hour CE), Location: The Greater Syracuse Association of Realtors, Syracuse, NY. Susanne Curran, MAI Instructor.

**November 13, 2015:** 7-Hour USPAP Update Course, The Hotel Utica, Utica, NY, Jim Murrett, MAI, SRA Instructor.

# Upstate New York Chapter Newsletter

December 2014

## More Chapter News

**Congratulations to two new Designated Members this 2014!**

E. Anthony Casale, MAI and Justin R. Martin, MAI earned their MAI designation this year. Congratulations achieving a prestigious designation that differentiates you in a highly competitive marketplace!



Kevin Bruckner, MAI presenting Justin Martin, MAI his designation certificate



Installation of new Officers & Directors



Installation of new Officers & Directors



Enjoying dinner



Enjoying dinner



Enjoying dinner



Enjoying dinner



President Bill Kimball addressing the members

## 7th Annual 2014 G. Richard Kelley Memorial Award

(Formerly known as the Presidents' Award)

The Chapter Board of Directors changed the President's Award to the "G. Richard Kelley Memorial Award" in Dick Kelley's honor.

The award is presented to a designated member, associate member, affiliate, or others associated with our chapter who make a significant contribution to the chapter, the appraisal profession, or their local community.

The award committee comprises the three immediate past chapter presidents who vote on the award winner, and a committee chair who does not vote.

The 2014 honoree was Donald A. Fisher, MAI and the award was presented by Mary Grace Kelley at the October 9 Installation dinner. Congratulations Don!



Donald Fisher receiving award from Mrs. Kelley

## 45-Day Notice Concerning Regulation No. 2, Standards, Code of Ethics and Related Documents

At its November 20-21, 2014 meeting in Chicago, Illinois, the Appraisal Institute Board of Directors will decide whether to adopt proposed amendments to:

- Regulation No. 2 regarding the Residential Modular Demonstration of Knowledge Option for the Residential Demonstration of Knowledge Requirement for the SRA designation;
- Preamble to the Appraisal Institute Code of Professional Ethics and Standards of Professional Appraisal Practice;
- Definitions in the Appraisal Institute Code of Professional Ethics;
- Ethical Rule 2-4 of the Appraisal Institute Code of Professional Ethics;
- Standards Rule C-2 of the Appraisal Institute Standards of Valuation Practice; and
- Explanatory Comments to Code of Professional Ethics.

The Board also will decide whether to adopt:

- A Preamble to the Appraisal Institute Standards of Professional Appraisal Practice; and
- A Preamble to the Appraisal Institute Code of Professional Ethics.

Adoption of the proposals is not expected to have any financial impact.

[Click here](#) to view the 45-Day Notice

If you have any comments on the proposals, please contact your elected Directors and/or send your comments via email to [45daynotice@appraisalinstitute.org](mailto:45daynotice@appraisalinstitute.org). Comments sent to this email address will be compiled for distribution to the Board of Directors prior to the Board meeting.

## Lance Coyle to Become President of Appraisal Institute on Jan. 1

December 30, 2014 08:00 AM CHICAGO (Dec. 30, 2014) – M. Lance Coyle, MAI, SRA, of Dallas will begin his one-year term as president of the Appraisal Institute on Jan. 1. The Appraisal Institute is the nation's largest professional association of real estate appraisers with nearly 22,000 professionals in almost 60 countries.

The Appraisal Institute's other elected officers for 2015 are President-Elect J. Scott Robinson, MAI, SRA, AI-GRS, of Salisbury, N.C.; Vice President Jim Amarin, MAI, SRA, AI-GRS, of Austin, Texas; and Immediate Past President Ken P. Wilson, MAI, SRA, of Plano, Texas. Also serving on the Appraisal Institute's Executive Committee, as a non-voting member, is Chief Executive Officer Frederick H. Grubbe, MBA, CAE.

In the coming year, the Appraisal Institute's officers and Board of Directors will continue their work to implement three major strategic initiatives that have the potential to fundamentally reshape the global valuation profession.

"It is a privilege to serve the Appraisal Institute as the organization continues its leadership in the valuation profession," Coyle said. "I look forward to working with my fellow national officers and valuation experts to continue the great work of educating and advocating for valuation professionals around the world."

Coyle was the organization's president-elect in 2014 and its vice president in 2013; he will become immediate past president in 2016. He will serve in 2015 as chair of the Appraisal Institute's Executive Committee and will chair the organization's policy-setting Board of Directors.

- See more at: <http://www.appraisalinstitute.org/lance-coyle-to-become-president-of-appraisal-institute-on-jan-1/#sthash.xxNe1UGk.dpuf>

## **AQB Proposed Background Checks Focus on 'Public Trust'**

The Appraiser Qualifications Board of The Appraisal Foundation on Dec. 2 released a new exposure draft of proposed revisions to the 2015 Real Property Appraiser Qualification Criteria. Among the revisions is a requirement that all applicants for real property appraiser credentials have a background that does not call into question public trust.

To meet that requirement, applicants must provide state appraiser regulatory agencies with all information and documentation necessary for a jurisdiction to determine an applicant's fitness for licensure. An applicant will not be eligible for an appraiser credential if they have been convicted of or pleaded guilty or nolo contendere to a crime that would call into question the applicant's fitness for licensure.

As currently proposed, states would have flexibility to use whatever means they deem appropriate to ascertain that an applicant does not have a background that would call into question public trust. Previous versions of this proposal would have required states to conduct fingerprint-based background checks through the Federal Bureau of Investigation.

Due to the original effective date of the background check requirements (Jan. 1, 2015, but now delayed until Jan. 1, 2017), some states already have implemented new laws, some of which contain provisions that go far beyond what is required as minimum criteria by the AQB.

The Appraisal Institute continues to work through its chapter network to lobby states for laws that are not onerous on existing credential holders and on new applicants for an appraiser credential. AI is attempting to limit any formal background check requirements to new applicants only. Additionally, AI is lobbying for laws that allow existing credential holders to attest at each renewal period that there has been no change in their background, with reasonable allowances for state appraiser regulatory agencies to "spot check" existing credential holders. Lastly, AI strongly opposes any efforts to require background checks for reciprocal licenses or temporary practice permits.

Other than the new provision on backgrounds that do not call into question public trust, this fourth exposure draft does not include any other significant changes from previous exposure drafts.

Read [The Appraiser Qualifications Board's 4th exposure draft](#).